

## 1. GENERAL INFORMATION AND TRUST FUND MONITORING

MUNICIPALITY NAME:	Hopewell Township
COUNTY:	Mercer County
Date through which funds reported:	
Name of person filling out form and affiliation/role:	Mark Kataryniak, PE; Twp. Eng. / Community Devel. Director
Date of filling out form:	6/26/2020
Email:	<a href="mailto:mkataryniak@hopewelltwp.org">mkataryniak@hopewelltwp.org</a>
Municipal Housing Liaison for municipality:	Mark Kataryniak, PE; Twp. Eng. / Community Devel. Director
Email:	<a href="mailto:mkataryniak@hopewelltwp.org">mkataryniak@hopewelltwp.org</a>
Income Limits Year Being Used by Municipality*:	2020

(Note: Date in Approved Spending Plan = date through which revenues/expenditures are shown in the approved spending plan; if no approved spending plan, show revenues/expenditures through June 30, 2015 in Column B and beginning July 1, 2015 in Column C.)

### TRUST FUND INFORMATION

	Inception - Date in Approved Spending Plan or June 30, 2015	Date in Approved Spending Plan or June 30, 2015 to Present	Total
<b>REVENUE SUMMARY</b>			
Barrier Free Escrow			\$0
Development Fees	\$ 9,060,470	\$ 631,331	\$9,691,801
Interest Earned	\$ 760,904	\$ 10,810	\$771,714
Other Income	\$ 1,920,485	\$ 158,063	\$2,078,547
Payments-in-Lieu of Construction			\$0
<b>TOTAL</b>	<b>\$ 11,741,859</b>	<b>\$ 800,204</b>	<b>\$12,542,063</b>
<b>EXPENDITURE SUMMARY</b>			
Administration**	\$ 1,345,423	\$ 363,651	\$1,709,074
Affordability Assistance***	\$ 473,672	\$ 197,483	\$671,155
Very Low-Income Affordability Assistance			\$0
Barrier Free Conversions			\$0
Housing Activity	\$ 9,614,033	\$ 351,274	\$9,965,307
<b>TOTAL</b>	<b>\$ 11,433,129</b>	<b>\$ 912,408</b>	<b>\$12,345,536</b>

### ADMINISTRATION: Date in Approved Spending Plan to Present

Name	List types of administrative expenses	Amount	
Princeton Community Housing	consulting fees	\$60,641.00	
Princeton Community Housing	consulting fees - applicant qualifications	\$95,150.00	
Mason Griffin Pierson	Legal Consultant	\$7,249.80	
Richard Reading	Legal Consultant	\$1,850.00	
Jeffrey Surenian	Legal Consultant	\$58,652.92	
Buzak Law Group	Legal Consultant	\$36,070.72	
Econsult	Economic Consultant	\$59,922.86	
Herbert, VanNess Cayci and Goodell	Legal Consultant	\$17,932.00	
VanCleef Engineering	Engineering	\$1,000.00	
Parker McCay	Legal	\$1,395.64	
WB Mason	Office Supplies - refund	-\$9.76	
Affordable Housing Professionals	Training	\$555.00	
American Planning Association	Training	\$543.00	
NJ Advanced Media	Advertising	\$133.75	
Postage	Postage	\$25.30	
Payroll	Payroll	\$22,538.54	
<b>TOTAL</b>		<b>\$363,651</b>	\$196,526 (See Note A)

### AFFORDABILITY ASSISTANCE: Date in Approved Spending Plan to Present

Name	List affordability assistance projects and programs	Amount
BI Beneficial	reimbursement of vacant unit rents	\$191,837.00
Condo Fee Loan	Loan	\$1,000.00
Princeton Air	Furnace install at	\$4,646.27
<b>TOTAL</b>		<b>\$197,483</b>

### HOUSING ACTIVITY: Date in Approved Spending Plan to Present

Type of Housing Activity	Specific Site or Program	Amount
Mason Griffin Pierson (Legal Consultant)	122 Shrewsbury Court	\$ 2,584
Mason Griffin Pierson (Legal Consultant)	109 Dunleigh Court	\$ 190
		\$ -
Mason Griffin Pierson (Legal Consultant)	12 Washington Crossing Pennington Road	\$ 237
Mercer County Clerk	fees - 202 Castleton Court	\$ 106
Township of Hopewell	taxes - 122 Shrewsbury Court	\$ 19,288
Parker McCay (Legal Consultant)	122 Shrewsbury	\$ 3,944
Parker McCay (Legal Consultant)	106 Castleton Court	\$ 2,673
Parker McCay (Legal Consultant)	109 Gentry Court	\$ 627
Parker McCay (Legal Consultant)	203 Dunleigh Court	\$ 3,402
Parker McCay (Legal Consultant)	122 Shrewsbury	\$ 6,512
Parker McCay (Legal Consultant)	101 Moore Court	\$ 1,993
Parker McCay (Legal Consultant)	189 Shrewsbury Court	\$ 5,661
Debt Service	Property Acquisitions - Principal and Interest	\$ 304,057
<b>TOTAL</b>		<b>\$351,274</b>

## 2. REHABILITATION

<b>Total Third Round rehabilitation obligation</b>	0
<b>Rehabilitation program administrator(s) with email, phone number, and address:</b> (if multiple rehab programs list administrator for each)	
<b>Period of time covered</b> (Only completed rehabs since either the adoption of the Housing Element and Fair Share Plan or the previous annual report should be included on this sheet):	

**Please list below all units rehabilitated towards the municipality's Third Round rehabilitation obligation**

## Comments

Verification by Program Administrator that all households are income eligible, that appropriate affordability controls are in place and that rental prices conform to COAH regulations.

Verification by Building Code Official that units were below code and raised to code per the NJ State Housing Code or the Rehabilitation Subcode and that the work involved major systems.

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## Program Administrator

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Date

Code Official

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Date \_\_\_\_\_

### 3. PRIOR AND THIRD ROUND MONITORING

Site / Program Name:	Hopewell Garden Sr. Housing Complex	Project Freedom	Brandon Farms	Pennington Pointe/Woolsey	RCA with Trenton	CIFA Group Home	Community Options Group Home	Homefront	Wrik Avenue	Minnietown Lane	Accessory Apartment	Zaitz
Project developer:	Ingerman Construction	V J Scozzari & Sons										
Compliance Mechanism:	100% Affordable	100% Affordable	Inclusionary	Inclusionary		Support and Special Needs	Group Home	Group Home	Family Rental	Family Rental	Program	Inclusionary
Compliance Mechanism #2 (if project has multiple):												
Round:	Prior Round	Prior Round	Prior Round	Prior Round	Prior Round	Prior Round	Prior Round	Prior Round	Prior Round	Prior Round	Prior Round	Third Round
Block (if multiple separate by commas):	80	78	78.10, 78.19, 78.19, 78.20, 78.20	47.01		78.09	26	93	130	2	69	85
Lot (if multiple separate by commas):	10.03	10.04	3, 13, 14, 15, 18	1-C04, 1-C06, 1-C10, 1-C12, 1-C52 See Suppl Tab		53	4.03	5.02	76.01	8.021	20	3, 23, 33, 34, 130
Address:	725 Denow Road Hopewell, NJ 08560	720 Denow Road Hopewell, NJ 08560	Varies - See Suppl Tab	4, 6, 10, 12 & 52 Woolsey Court		155 Bull Run Road Hopewell, NJ	1619 Harbourton Rocktown Rd. Hopewell, NJ	447A, 447B, 449 Scotch Road	9 Wrick Avenue	Hopewell Wertsville Rd	7 Washington Crossing Pennington Road	12 Washington Crossing Pennington Road
Construction required to begin by (for mechanisms other than inclusionary development):												
Status:	Built	Built	Built	Built	Built	Built	Built	Built	Built	Built	Built	No Approvals
Comment:												Redevelopment Agreement Approved 4/9/2018
If project has site plan /or subdivision approval, date building permits received (DD/MM/YYYY):												
If "approved not built" or "under construction," date of site plan and/or subdivision approval:												
If "under construction," expected date of completion:												
Date of issuance of C.O.:	4/4/2008	6/20/2014	12/30/1994	12/12/1996		8/25/2006			10/15/2007			
If "built," date controls began:							9/26/2012	8/14/2009		9/20/2012	2/1/2020	
Length of Affordability Controls (years):	30	45					99				10	50
Administrative Agent or other entity responsible for affirmative marketing:	Name: PCH Development Corporation Address: One Monument Drive Phone: 609-924-3822 Email: edward@pchhomes.org					Community Options, Inc. 16 Farber Road, Princeton, NJ 08540	Homefront RLC Inc., 1880 Princeton Ave, Lawrenceville, NJ 08648		CGP&H LLC 1249 South River Road, Suite 301 Cranbury, NJ 08512-3633 Phone: 609-664-2769	Hopewell Township		
Contribution (for payments in lieu)												
Total Affordable Housing Units Proposed												78
Total Affordable Housing Units Completed to Date	149	72	130	5	198	4	4	3	1	2	1	0
Type of Affordable Units:												
Family	15	72										
Family For-Sale	0	0	130									
Family Rental	15	72					4	4	3	1	2	1
Senior	135											
Senior For-Sale	0			5								
Senior Rental	135											
Supportive/Special needs	0											
Supportive For-Sale	0											
Supportive Rental	0											

Will Comply with UHAC for split by Qual Income

Bedroom/Income Splits:												
1 BR/or Efficiency Affordable Units	4	0	0	0	0	0	0	0	0	0	0	0
Very Low-Income:	1											
Low-Income:	1											
Moderate-Income:	2											
2 BR Affordable Units	12	0	0	0	0	0	0	0	0	0	0	0
Very Low-Income:	1											
Low-Income:	5											
Moderate-Income:	6											
3+ BR Affordable Units	4	0	0	0	0	0	0	0	0	0	0	0
Very Low-Income:	1											
Low-Income:	1											
Moderate-Income:	2											
Supportive/Special Needs Units:	4	0	0	0	0	0	0	0	0	0	0	0
Very Low-Income:	1											
Low-Income:	1											
Moderate-Income:	2											

OVERALL PRIOR AND THIRD ROUND SUMMARY		
	NUMBER	PERCENT
Total Units	569 -	
Very-Low Income Units	7	1%
Low-Income	30	5%
Moderate-Income	35	6%
Family	87	15%
Senior	135	24%
Supportive/Special Needs	35	6%
For Sale	135	24%
Rental	890	156%

Comments:

### 3. PRIOR AND THIRD ROUND MONITORING

Site / Program Name:	BMS	CF Hopewell - Campus North & Wedge	CH HW/Lennar - Horseshoe	CF Hopewell / Capital Health	Woodmont	Enourato	Deer Valley
Project developer:		CF Hopewell	Lennar	CF Hopewell	Woodmont Properties	Lennar	Lennar
Compliance Mechanism:	Inclusionary	Inclusionary	Inclusionary	Assisted Living Residence	Inclusionary	Inclusionary	Inclusionary
Compliance Mechanism #2 (if project has multiple):							
Round:	Third Round	Third Round	Third Round	Third Round	Third Round	Third Round	Third Round
Block (if multiple separate by commas):	46	91; 93	91; 93	91	78.09	78	93
Lot (if multiple separate by commas):	8.01	3.11, 3.15, 3.95, 3.21; 6.02	3.11; 6.02	3.161, 3.191, 3.961, 3.22	21	17	19, 20, 32, 44, 45.01, 46, 60
Address:	311 Pennington Rocky Hill Road	800 North Road; 445 Scotch Road	500 North Road; 445 Scotch Road	Southfields Drive & One Capital Way	87 Federal City Road	2500 Pennington Road	61 & 137 Nursery Road, 423 & 429 Scotch Road
Construction required to begin by (for mechanisms other than inclusionary development):							
Status:	No Approvals	No Approvals	No Approvals	No Approvals	Approved Not Built	No Approvals	No Approvals
Comment:	Area in Need of Redevelopment Determination in Progress	Redevelopment Agreement Approved 6/17/2019	Redevelopment Agreement Approved 7/25/2019	Redevelopment Agreement Approved 8/23/2019	Site Plan Approved		
If project has site plan /or subdivision approval, date building permits received (DD/MM/YYY):							
If "approved not built" or "under construction," date of site plan and/or subdivision approval:					11/21/2019		
If "under construction," expected date of completion:							
Date of issuance of C.O.:							
If "built," date controls began:							
Length of Affordability Controls (years):	40	50	50	50	40	40	40
Administrative Agent or other entity responsible for affirmative marketing:							
Contribution (for payments in lieu)							
Total Affordable Housing Units Proposed	50	89	216	35	48	12	125
Total Affordable Housing Units Completed to Date	0	0	0	0	0	0	0
Type of Affordable Units:							
Family							
Family For-Sale							
Family Rental	50	89	216		48	12	
Senior							
Senior For-Sale							
Senior Rental							125
Supportive/Special needs							
Supportive For-Sale							
Supportive Rental				35			

Bedroom/Income Splits:	Will Comply with UHAC for split by Qual Income	Will Comply with UHAC for split by Qual Income	Will Comply with UHAC for split by Qual Income	Will Comply with UHAC for split by Qual Income	Will Comply with UHAC for split by Qual Income	Will Comply with UHAC for split by Qual Income
1 BR/or Efficiency Affordable Units	0	0		0	9	0
Very Low-Income:					3	
Low-Income:					2	
Moderate-Income:					4	
2 BR Affordable Units	0	0		0	29	0
Very Low-Income:					0	
Low-Income:					15	
Moderate-Income:					14	
3+ BR Affordable Units	0	0		0	10	0
Very Low-Income:					0	
Low-Income:					5	
Moderate-Income:					5	
Supportive/Special Needs Units:	0	0		0	0	0
Very Low-Income:						
Low-Income:						
Moderate-Income:						

OVERALL PRIOR AND THIRD ROUND SUMMARY	
Total Units	
Very-Low Income Units	
Low-Income	
Moderate-Income	
Family	
Senior	
Supportive/Special Needs	
For Sale	
Rental	

Comments:

#### 4. VERY LOW INCOME REPORTING

<b>Very Low Income Units approved and constructed since July 17, 2008</b>				
<b>Development/Compliance Mechanism</b>	<b>Total Affordable Units</b>	<b>VLI units constructed as of date of report</b>	<b>VLI units not constructed as of date of this report but still planned</b>	<b>Type of Very Low Income Unit (Family, Senior, Special Needs)</b>
<b>Total</b>		0	0	0

This tab provides reporting required on very low income units, i.e. units affordable to and reserved for households at or below 30% of regional median income.

See N.J.S.A. 52:27D-329.1.