



State of New Jersey Local Government Services

Year: **2020** Municipal User Friendly Budget

MUNICIPALITY: 1106 Hopewell Township - County of Mercer

Adopted

Municode: 1106

Filename: 1106_fba_2020.xlsx

Website: hopewelltwp.org

Phone Number:

609-737-0605

Mailing Address:

201 Washington Crossing Pennington Road

Titusville

[Email the UFB if not using Outlook](#)

Municipality: Hopewell **State:** NJ **Zip:** 08534

Mayor

First Name	Middle Name	Last Name	Term Expires	Business Email
Kristin		McLaughlin	12/31/2022	klmclaughlinhtp@gmail.com

Chief Administrative Officer

Elaine	M	Cruickshank-Borges	eborges@hopewelltwp.org
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Chief Financial Officer

Elaine	M	Cruickshank-Borges	eborges@hopewelltwp.org
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Municipal Clerk

Laurie	E	Gompf	lgompf@hopewelltwp.org
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Registered Municipal Accountant

Robert	P	Inverso	iscpas@concentric.net
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Governing Body Members

First Name	Middle Name	Last Name	Term Expires	Business Email
Julie		Blake	12/31/2021	jbhopewelltwp@gmail.com
Kevin		Kuchinski	12/31/2020	kdkhopewelltwp@gmail.com
Courtney		Peters-Manning	12/31/2022	cpmhopewelltwp@gmail.com
Michael		Ruger	12/31/2020	mruger@hopewelltwp.org

USER FRIENDLY BUDGET SECTION - PROPERTY TAX BREAKDOWN

<u>2019 Calendar Year Property Tax Levies - ALL entities levying property taxes</u>					<u>Current Year 2020 Budget</u>		
	<u>Calendar Year</u>	<u>Calendar Year</u>	<u>% of</u>	<u>Avg Residential</u>	<u>Taxes</u>	<u>Actual/Estimated</u>	<u>Tax Levy</u>
	<u>Tax Rate</u>	<u>Tax Levy</u>	<u>Total Levy</u>	<u>Taxpayer Impact</u>			
Municipal Purpose Tax	0.397	\$15,754,800.79	13.65%	\$1,843.66	Municipal Purpose Tax	ESTIMATED	\$16,070,001.57
Municipal Library	0.000	\$0.00	0.00%	\$0.00	Municipal Library	ESTIMATED	
Municipal Open Space	0.030	\$1,189,431.00	1.03%	\$139.32	Municipal Open Space	ACTUAL	\$1,190,724.00
Fire Districts (avg. rate/total levies)	0.098	\$3,865,089.00	3.35%	\$455.11	Fire Districts (total levies)	ACTUAL	\$3,966,616.00
Other Special Districts (total levies)	0.000	\$0.00	0.00%	\$0.00	Other Special Districts (total levies)	ESTIMATED	\$0.00
Local School District	0.000	\$0.00	0.00%	\$0.00	Local School District	ESTIMATED	\$0.00
Regional School District	1.670	\$66,199,927.00	57.35%	\$7,755.47	Regional School District	ESTIMATED	\$67,618,331.00
County Purposes	0.627	\$24,865,055.17	21.54%	\$2,911.78	County Purposes	ESTIMATED	\$24,865,055.12
County Library	0.063	\$2,499,364.52	2.17%	\$292.57	County Library	ESTIMATED	\$2,499,364.52
County Board of Health	0.000	\$0.00	0.00%	\$0.00	County Board of Health	ESTIMATED	\$0.00
County Open Space	0.027	\$1,057,298.08	0.92%	\$125.39	County Open Space	ESTIMATED	\$1,057,298.08
Other County Levies (total)	0.000	\$0.00	0.00%	\$0.00	Other County Levies (total)	ESTIMATED	\$0.00
 Total (Calendar Year 2019 Budget)	2.912	\$115,430,965.56	100.00%	\$13,523.30	Total ESTIMATED amount to be raised by taxes		\$117,267,390.29
 Total Taxable Valuation as of	October 1, 2019	<u>\$3,969,085,332.00</u>			Revenue Anticipated, Excluding Tax Levy		7,040,927.27
(To be used to calculate the current year tax rate)					Budget Appropriations, before Reserve for Uncollected Taxes		21,973,435.15
Current Year Average Residential Assessment		<u>\$464,399.19</u>			Total Non-Municipal Tax Levy		\$101,197,388.72
					Amount to be Raised by Taxes - Before RUT		\$116,129,896.60
					Reserve for Uncollected Taxes (RUT)		\$1,137,493.69
					Total Amount to be Raised by Taxes		\$117,267,390.29
					 % of Tax Collections used to Calculate RUT		99.03%
					If % used exceeds the actual collection % then		
					reference the statutory exception used		
					 Tax Collections - ACTUAL as of Prior Year		
					Total Tax Revenue, Collections CY 2019		114,461,077.74
					Total Tax Levy, CY 2019		115,579,193.10
					% of Taxes Collected, CY 2019		99.03%
					 Delinquent Taxes - December 31, 2019		\$874,672.43

USER FRIENDLY BUDGET SECTION - ANTICIPATED REVENUE SUMMARY (ALL OPERATING FUNDS)

FCOA		% Difference Current vs. Prior Year	\$ Difference Current vs. Prior Year	Total Realized Revenue (Prior Year)	Total Anticipated Revenue (Current Year)	General Budget	Open Space Budget	Utility	Utility	Utility	Utility	Utility	Utility
08	Surplus	-5.35%	(\$81,298.29)	\$1,518,405.04	\$1,437,106.75	\$1,183,500.00	\$0.00	\$87,603.30	\$79,259.49	\$86,743.96			
08	Local Revenue	9.83%	\$286,869.22		\$2,917,947.52	\$3,204,816.74	\$1,679,767.00	\$191,049.74	\$73,000.00	\$937,000.00	\$324,000.00		
09	State Aid (without offsetting appropriation)	1.08%	\$17,685.00		\$1,634,157.00	\$1,651,842.00	\$1,651,842.00						
08	Uniform Construction Code Fees	#DIV/0!	\$0.00		\$0.00								
<i>Special Revenue Items w/ Prior Written Consent</i>													
11	Shared Services Agreements	-1.51%	(\$8,136.05)		\$537,067.61	\$528,931.56	\$528,931.56						
08	Additional Revenue Offset by Appropriations	#DIV/0!	\$0.00		\$0.00	\$0.00							
10	Public and Private Revenue	-47.87%	(\$511,865.67)		\$1,069,229.45	\$557,363.78	\$557,363.78						
08	Other Special Items	-2.22%	(\$12,857.86)		\$580,324.99	\$567,467.13	\$563,522.93		\$3,944.20	\$0.00	\$0.00		
15	Receipts from Delinquent Taxes	6.63%	\$54,443.21		\$821,556.79	\$876,000.00	\$876,000.00						
<i>Amount to be raised by taxation</i>													
07	Local Tax for Municipal Purposes	1.42%	\$224,541.05		\$15,845,460.52	\$16,070,001.57	\$16,070,001.57						
07	Minimum Library Tax	#DIV/0!	\$0.00		\$0.00	\$0.00							
54	Open Space Levy Tax	-0.21%	(\$2,534.52)		\$1,193,258.52	\$1,190,724.00		\$1,190,724.00					
07	Addition to Local District School Tax	#DIV/0!	\$0.00		\$0.00								
08	Deficit General Budget	#DIV/0!	\$0.00		\$0.00								
Total		-0.13%	(\$33,153.91)		\$26,117,407.44	\$26,084,253.53	\$23,110,928.84	\$1,381,773.74	\$164,547.50	\$1,016,259.49	\$410,743.96	\$0.00	\$0.00

USER FRIENDLY BUDGET SECTION - APPROPRIATIONS SUMMARY (ALL OPERATING FUNDS)

FCOA	Budgeted Positions		% Difference Current v. Prior Year	\$ Difference Current v. Prior Year	Total Modified Appropriation for Service Type (Prior Year)	Total Appropriation for Service Type (Current Year)	General Budget	Public&Private Offsets	Open Space Budget	Utility		Utility		Utility		Utility	
	Full-Time	Part-Time								Water	ELSA Sewer	SBRSA Sewer	Utility	Utility	Utility	Utility	
20 General Government	10.00	6.00	8.35%	\$256,693.27	\$3,075,132.37	\$3,331,825.64	\$1,765,319.73		\$125,000.00	\$151,460.00	\$962,407.60	\$327,638.31					
21 Land-Use Administration	4.00	0.00	24.37%	\$92,832.41	\$380,983.54	\$473,815.95	\$473,815.95										
22 Uniform Construction Code			#VALUE!	#VALUE!		\$0.00	\$0.00										
23 Insurance			0.89%	\$25,135.54	\$2,811,657.64	\$2,836,793.18	\$2,836,793.18										
25 Public Safety	36.84	5.00	5.83%	\$208,449.58	\$3,573,605.48	\$3,782,055.06	\$3,782,055.06										
26 Public Works	25.00		2.90%	\$63,059.03	\$2,175,986.98	\$2,239,046.01	\$2,239,046.01										
27 Health and Human Services	3.16	1.00	13.56%	\$52,786.77	\$389,244.45	\$442,031.22	\$442,031.22										
28 Parks and Recreation	4.00	0.00	0.82%	\$2,047.97	\$250,812.19	\$252,860.16	\$252,860.16										
29 Education (including Library)			#VALUE!	#VALUE!		\$0.00	\$0.00										
30 Unclassified			-45.27%	(\$489,385.67)	\$1,081,030.45	\$591,644.78	\$591,644.78										
31 Utilities and Bulk Purchases			-2.17%	(\$11,450.00)	\$526,450.00	\$515,000.00	\$515,000.00										
32 Landfill / Solid Waste Disposal			0.00%	\$0.00	\$1,000.00	\$1,000.00	\$1,000.00										
35 Contingency			#VALUE!	#VALUE!		\$0.00	\$0.00										
36 Statutory Expenditures			1.93%	\$38,086.64	\$1,973,905.64	\$2,011,992.28	\$2,007,962.28			\$1,000.00	\$1,850.00	\$1,180.00					
37 Judgements			#VALUE!	#VALUE!		\$0.00	\$0.00										
42 Shared Services	1.00	2.00	1.02%	\$8,090.95	\$796,298.61	\$804,389.56	\$804,389.56										
43 Court and Public Defender	4.00	2.00	1.77%	\$5,123.17	\$290,062.14	\$295,185.31	\$295,185.31										
44 Capital			0.10%	\$254.53	\$254,466.47	\$254,721.00	\$254,721.00			\$0.00							
45 Debt			23.10%	\$1,335,138.80	\$5,779,260.89	\$7,114,399.69	\$5,711,610.91		\$1,256,773.74	\$12,087.50	\$52,001.89	\$81,925.65					
46 Deferred Charges			-100.00%	(\$121,065.32)	\$121,065.32	\$0.00					\$0.00						
48 Debt - Type 1 School District			#VALUE!	#VALUE!		\$0.00											
50 Reserve for Uncollected Taxes			4.10%	\$44,826.13	\$1,092,667.56	\$1,137,493.69	\$1,137,493.69										
55 Surplus General Budget			#DIV/0!	\$0.00	\$0.00	\$0.00											
Total	88.00	16.00	6.15%	\$1,510,623.80	\$24,573,629.73	\$26,084,253.53	\$23,110,928.84	\$0.00	\$1,381,773.74	\$164,547.50	\$1,016,259.49	\$410,743.96	\$0.00	\$0.00	\$0.00	\$0.00	

USER FRIENDLY BUDGET SECTION STRUCTURAL BUDGET IMBALANCES

ASSESSED PROPERTY VALUATIONS - EXEMPT PROPERTY - PROPERTY TAX APPEAL DATA

<u>Property Tax Assessments - Taxable Properties (October 1, 2019 Value)</u>				<u>Property Tax Assessments - Exempt Properties (October 1, 2019 Value)</u>			
	# of Parcels	Assessed Value	% of Total		# of Parcels	Assessed Value	% of Total
1 Vacant Land	307	\$35,978,200.00	0.91%	15A Public Schools	17	\$60,659,000.00	11.27%
2 Residential	5,919	\$2,752,703,000.00	69.41%	15B Other Schools	4	\$11,395,600.00	2.12%
3A/3B Farm	855	\$261,023,970.00	6.58%	15C Public Property	248	\$206,842,200.00	38.42%
4A Commercial	179	\$501,708,300.00	12.65%	15D Church and Charities	107	\$225,687,100.00	41.92%
4B Industrial	24	\$404,462,100.00	10.20%	15E Cemeteries & Graveyards	12	\$2,251,500.00	0.42%
4C Apartments	7	\$4,551,600.00	0.11%	15F Other Exempt	20	\$31,521,200.00	5.86%
5A/5B Railroad	10	\$0.00	0.00%				
6A/6B Business Personal Property	1	\$5,228,162.00	0.13%				
Total	7,302	\$3,965,655,332.00	100.00%	Total	408	\$538,356,600.00	100.00%
Average Ratio (%), Assessed to True Value		94.08%		Percentage of Exempt vs.			
Equalized Valuation, Taxable Properties		\$4,215,194,868.20		Non-Exempt Properties			13.58%
Total # of property tax appeals filed in 2019	County Tax Board	128.00					
	State Tax Court	17.00					
Number of 2019 County Tax Board decisions appealed to Tax Court		0.00					
Number of pending property tax appeals in State Tax Court		6.00					
Amount paid out by municipality for tax appeals in 2019		\$0.00					

Prior Budget Year's Payments in Lieu of Tax (PILOT) - 5 Year Exemptions/Abatements

	# of Parcels	PILOT Billing/Revenue	Assessed Value	Taxes if Billed in Full 2019 Total Tax Rate
G Commercial/Industrial Exemption				
I Dwelling Exemption				
J Dwelling Abatement				
K New Dwelling/Conversion Exemption				
L New Dwelling/Conversion Abatement				
N Multiple Dwelling Exemption	0		\$0.00	\$0.00
O Multiple Dwelling Abatement				
Total 5 Yr Exemptions/Abatements	0	0.00	0.00	0.00

USER FRIENDLY BUDGET SECTION

Long Term Tax Exemptions

Sheet UFB-6

Sheet UFB-6C

USER FRIENDLY BUDGET SECTION
BUDGETED PERSONNEL COSTS

Organization / Individuals Eligible for Benefit	# of Full-Time Employees	# of Part-Time Employees	Total Personnel Cost	Base Pay	Overtime and other Compensation	Pension (Estimate)	Health Benefits Net of Cost Share	Employment Taxes and Other Benefits
Governing Body	0.00	5.00	25,004.08	\$23,227.20	\$0.00	\$0.00	\$0.00	\$1,776.88
Supervisory Staff (Department Heads & Managers)	9.66		1,469,360.74	\$1,055,549.59	\$35,238.85	\$144,504.74	\$146,144.38	\$87,923.18
Police Officers (Including Superior Officers)	29.92		5,034,644.13	\$3,106,498.21	\$265,512.35	\$925,736.47	\$463,953.25	\$272,943.85
Fire Fighters (Including Superior Officers)	0.00		0.00	\$0.00	\$0.00	\$0.00		\$0.00
All Other Union Employees not listed above	45.50	2.00	4,520,094.36	\$2,903,686.02	\$74,400.00	\$396,967.02	\$903,622.30	\$241,419.02
All Other Non-Union Employees not listed above	9.00	47.00	1,222,801.74	\$874,100.90	\$31,038.87	\$95,002.97	\$149,988.61	\$72,670.39
Totals	94.08	54.00	12,271,905.05	\$7,963,061.92	\$406,190.07	\$1,562,211.20	\$1,663,708.54	\$676,733.32

Is the Local Government required to comply with NJSA 11A **(Civil Service)**? - YES or NO

no

Note - **Base Pay** is the annualized rate of pay to which overtime (if eligible) and/or pension is calculated. Either calculation is fine at the discretion of the Local Unit. Overtime and other compensation is any other item that is charged as a salary and wage expense but not included in Base Pay.

USER FRIENDLY BUDGET SECTION - HEALTH BENEFITS

	Current Year # of Covered Members (Medical & Rx)	Current Year Annual Cost Estimate per Employee	Total Current Year Cost	Prior Year # of Covered Members (Medical & Rx)	Prior Year Annual Cost per Employee (Average)	Total Prior Year Cost
Active Employees - Health Benefits - Annual Cost						
Single Coverage	26.00	\$11,510.35	\$299,269.10	32.50	\$10,648.66	\$346,081.45
Parent & Child	3.00	\$21,832.68	\$65,498.04	4.00	\$21,494.76	\$85,979.04
Employee & Spouse (or Partner)	10.00	\$25,620.15	\$256,201.50	14.00	\$23,559.36	\$329,831.04
Family	42.00	\$34,573.65	\$1,452,093.30	44.75	\$33,572.69	\$1,502,377.88
Employee Cost Sharing Contribution (enter as negative -)			(\$622,541.58)			(\$629,072.72)
Subtotal	81.00		\$1,450,520.36	95.25		\$1,635,196.69
Elected Officials - Health Benefits - Annual Cost						
Single Coverage	0	\$0.00	\$0.00	0	\$0.00	\$0.00
Parent & Child	0	\$0.00	\$0.00	0	\$0.00	\$0.00
Employee & Spouse (or Partner)	0	\$0.00	\$0.00	0	\$0.00	\$0.00
Family	0	\$0.00	\$0.00	0	\$0.00	\$0.00
Employee Cost Sharing Contribution (enter as negative -)						
Subtotal	0.00		\$0.00	0.00		\$0.00
Retirees - Health Benefits - Annual Cost						
Single Coverage	35	\$10,389.34	\$363,626.90	28	\$10,909.09	\$305,454.52
Parent & Child	2	\$16,566.96	\$33,133.92	2	\$22,173.00	\$44,346.00
Employee & Spouse (or Partner)	15	\$23,314.56	\$349,718.40	10	\$21,333.04	\$213,330.40
Family	3	\$36,915.36	\$110,746.08	1	\$12,672.25	\$12,672.25
Employee Cost Sharing Contribution (enter as negative -)			(\$83,086.60)			(\$67,415.62)
Subtotal	55.00		\$774,138.70	41.00		\$508,387.55
GRAND TOTAL	136.00		\$2,224,659.06	136.25		\$2,143,584.24

Note - other health insurances such as dental and vision are not included in this analysis unless included in the employees total premium. Therefore, the total from this sheet may not agree with the budgeted appropriation.

Is medical coverage provided by the SHBP (Yes or No)?

no

Is prescription drug coverage provided by the SHBP (Yes or No)?

no

USER FRIENDLY BUDGET SECTION

ACCUMULATED ABSENCE LIABILITY

**Legal basis for benefit
(check applicable items)**

USER FRIENDLY BUDGET SECTION - OUTSTANDING DEBT; PER CAPITA AND BUDGET IMPACT

USER FRIENDLY BUDGET SECTION - SHARED SERVICES PROVIDED AND RECEIVED

USER FRIENDLY BUDGET SECTION - LIST OF AUTHORITIES AND FIRE DISTRICTS

Please set forth below the names of all authorities and fire districts that serve your municipality

Ewing Lawrence Sewerage Authority

Stony Brook Regional Sewerage Authority

Hopewell Township Fire District No. 1

Hopewell Borough Fire District No. 1

Pennington Borough Fire District No. 1

USER FRIENDLY BUDGET SECTION - Notes

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